Securities code:4392

Future Innovation Group

Financial Results Presentation

FY2026 Q2

もっとワクワクした
未来がある。

Note: This document has been translated
from a part of the Japanese original for reference purposes only.
In the event of any discrepancy between this translated document
and the Japanese original, the original shall prevail.

[2026.08.07]

Table of Contents

FIG Future Innovation Group

01 | Company Profile

Company Overview

Company Name	Future Innovation Group, Inc.
Established	July 2, 2018 (Mobile Create, predecessor of the Group, was established in 2002)
Representative	MURAI Yuji, President and CEO
Headquarters	2-5-60 Higashiomichi, Oita City, Oita Prefecture
Share Capital	JPY 3 billion
Employees	734 (As of December 2025, Consolidated)

Group Companies and Business Overview

FIG
Future Innovation Group

Mobile Create Co., Ltd.

IoT & Payment

- ✓ IP Radio System
- ✓ Fleet Management System
- ✓ Taxi Dispatch and Bus Operation Management
- ✓ Payment Service

Realize Inc.

Robotics & Automation

- ✓ Semiconductor & Automotive-Related Equipment
- ✓ Mold & Precision Processing
- ✓ Robotics

KTS Co., Ltd.

IoT (for Smart Hotel)

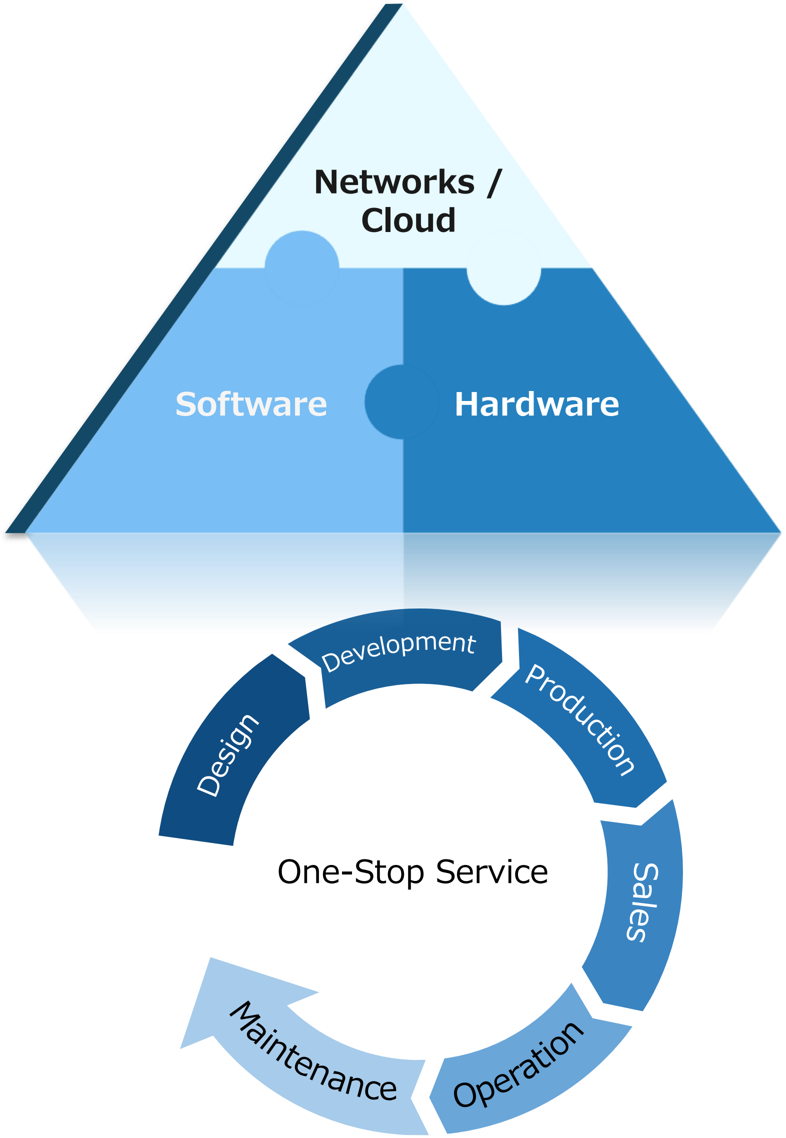
- ✓ Multimedia System
- ✓ IoT Circuit Board Manufacturing

Other Group Companies

PRIMECAST ciRobotics caos

- ✓ Logistics Systems
- ✓ Drone Business
- ✓ Strategic Development Platform (Group-focused R&D and System Development)

Our Group's Strengths



Software | **Hardware** | **Networks / Cloud**

Our strengths lie in our technical foundation that enables our integrated, in-house development and operation of software, hardware, and networks/the cloud, as well as in our ability to offer one-stop services through on-site deployment.

Through our integrated design and development of software and hardware, we supply hardware optimized for individual usage applications and workplace environments, and our network/cloud platform enables us to steadily and safely supply diverse services.

We cover all three of these technical domains , so our business is not just limited to services areas such as IoT & payment, but can be expanded to the automation field through the development of robots as hardware and their integration with higher order systems.

02 | Financial Results for FY2026 Q2

FIG
Future Innovation Group

Mobile Create drives performance, while long-term business expansion in robotics and automation progresses against the backdrop of rising automation demand.

■ Key Group Companies

Mobile Create (Core / Growth Driver)

Taxi dispatch and payment services, as well as bus-related services, continue to perform solidly, driving overall Group performance forward.

REALIZE (Growth Area)

An automated attachment and detachment system for GPU packaging equipment designed for advanced AI semiconductors is undergoing trial operations at a facility in Taiwan, aimed at future mass production processes. While geopolitical instability in the Middle East has impacted the timing of certain equipment orders, demand for automation solutions within the manufacturing sector remains high, driving initiatives such as transport robots.

KTS (Re-growth Phase)

Despite ongoing challenges, the company is advancing efforts to strengthen its revenue base and review its sales structure to pave the way for renewed growth.

■ Progress of the Medium-Term Management Plan (FY2026–FY2028)

On track to achieve final-year KPIs, the company is focusing on strengthening revenue foundations for IoT and payment services while promoting automation solutions as long-term growth drivers.

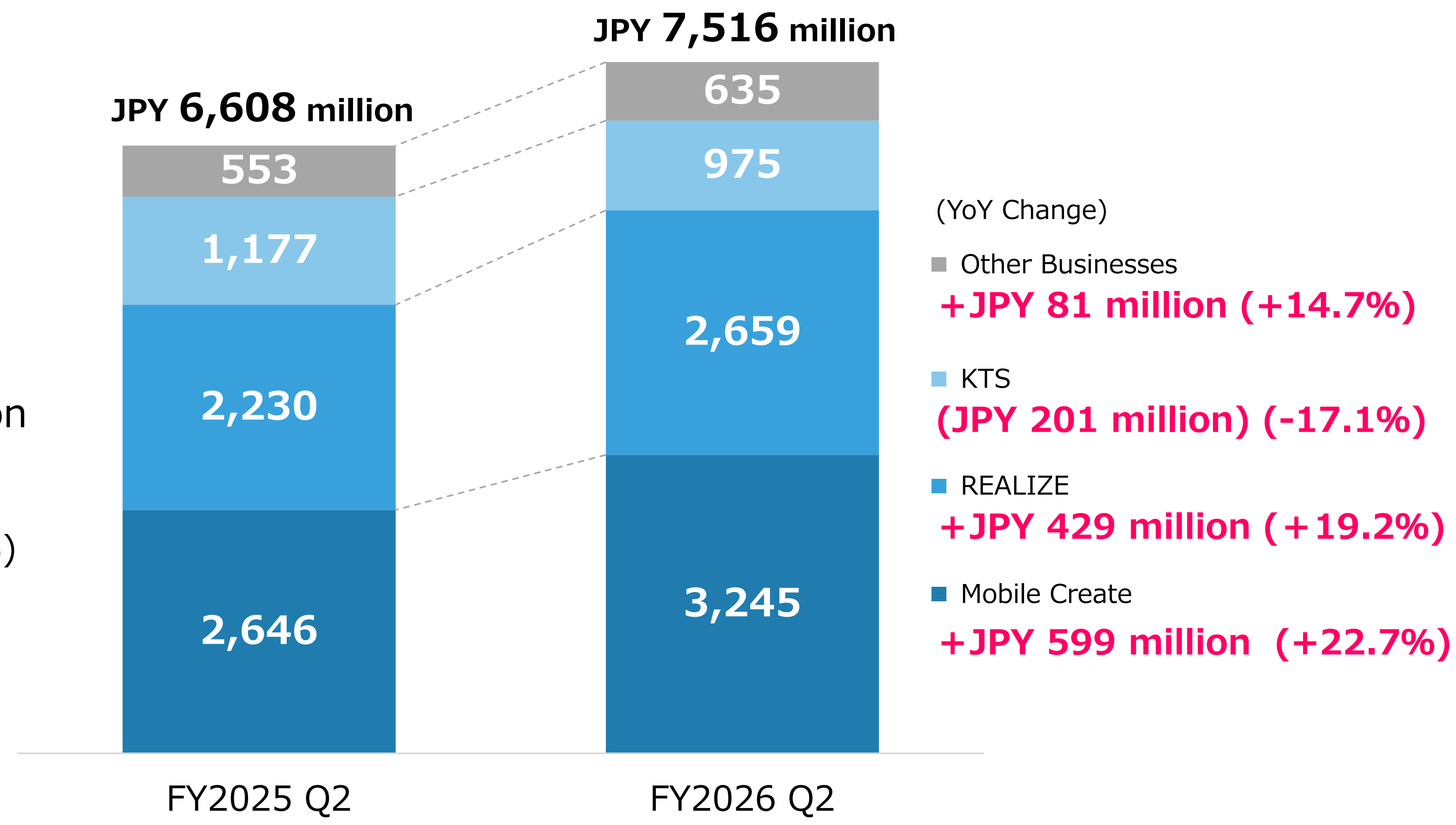
Q2 YoY Net Sales Comparison

FIG
Future Innovation Group

FY2026 Q2 Net Sales

JPY **7.5** billion

YoY Change:
+JPY 907 million (+13.7%)



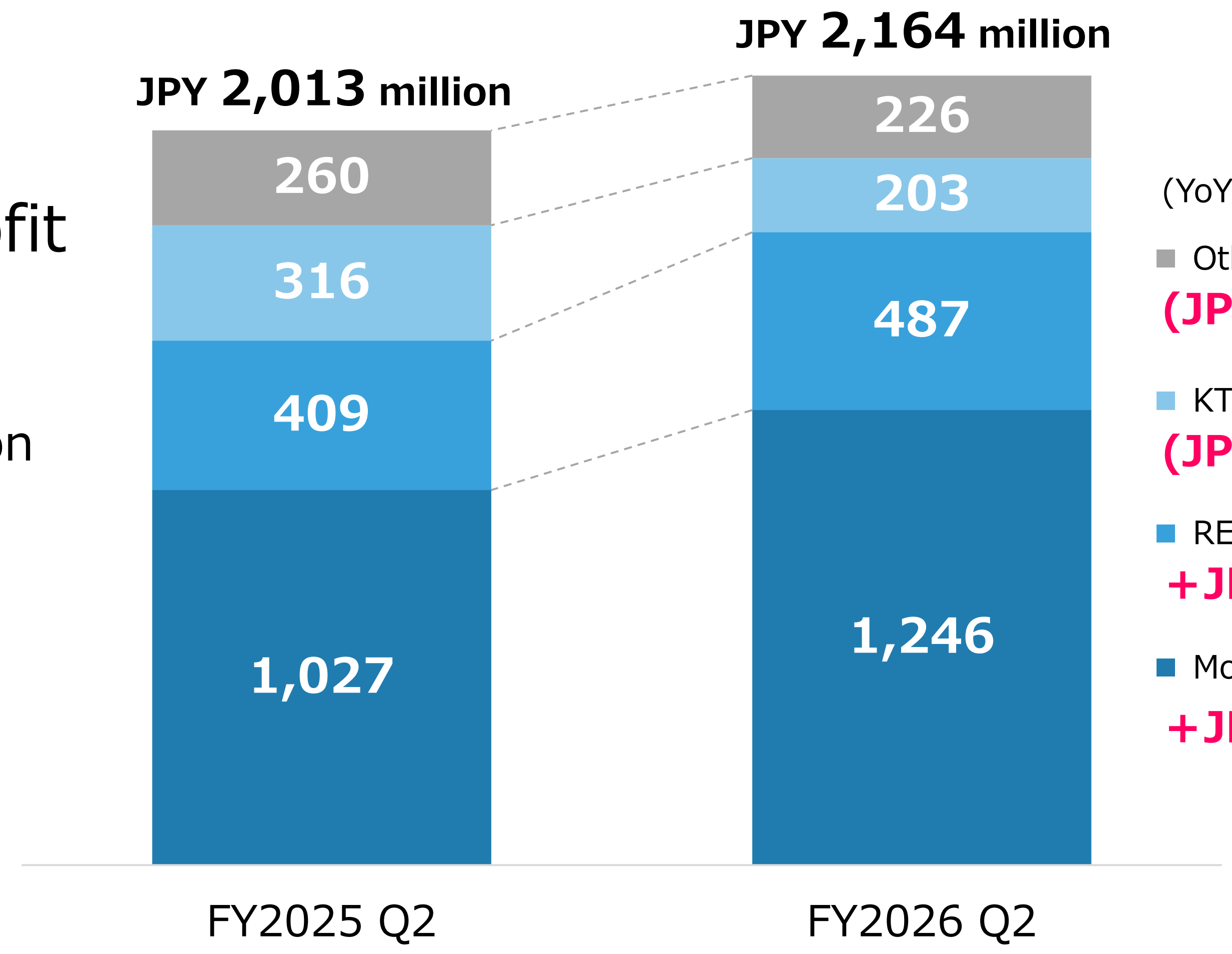
Q2 YoY Gross Profit Comparison

FIG
Future Innovation Group

FY2026 Q2 Gross Profit

JPY **2.1** billion

YoY Change:
+JPY 150 million (+7.5%)

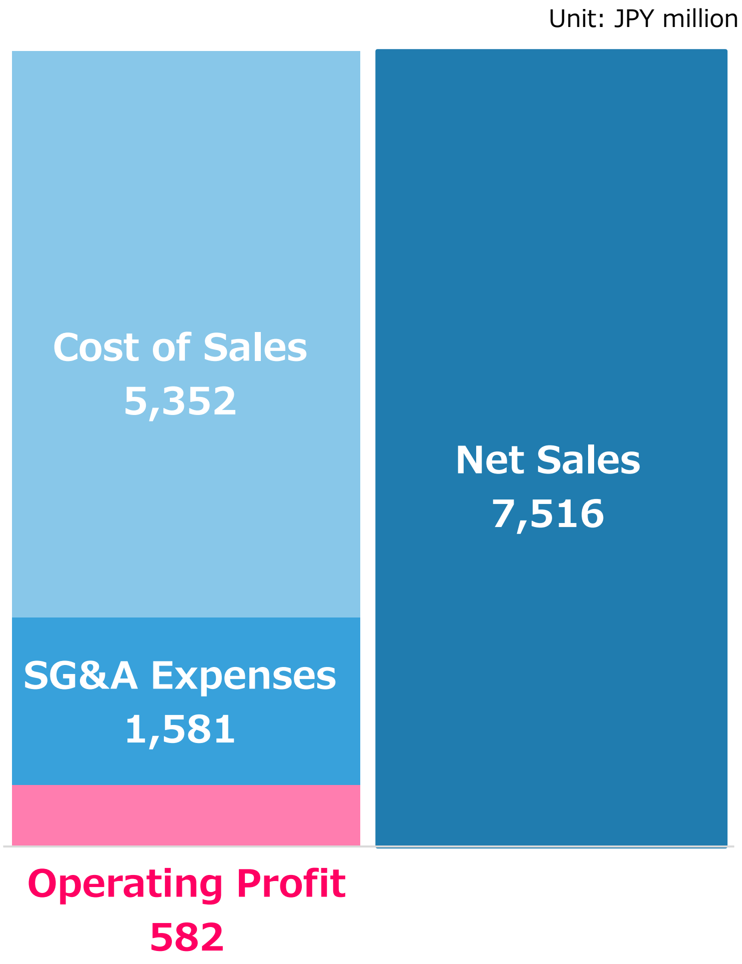


(YoY Change)

- Other Businesses
  (JPY 33 million) (-12.8%)
- KTS
  (JPY 113 million) (-35.7%)
- REALIZE
  +JPY 78 million (+19.3%)
- Mobile Create
  +JPY 218 million (+21.3%)

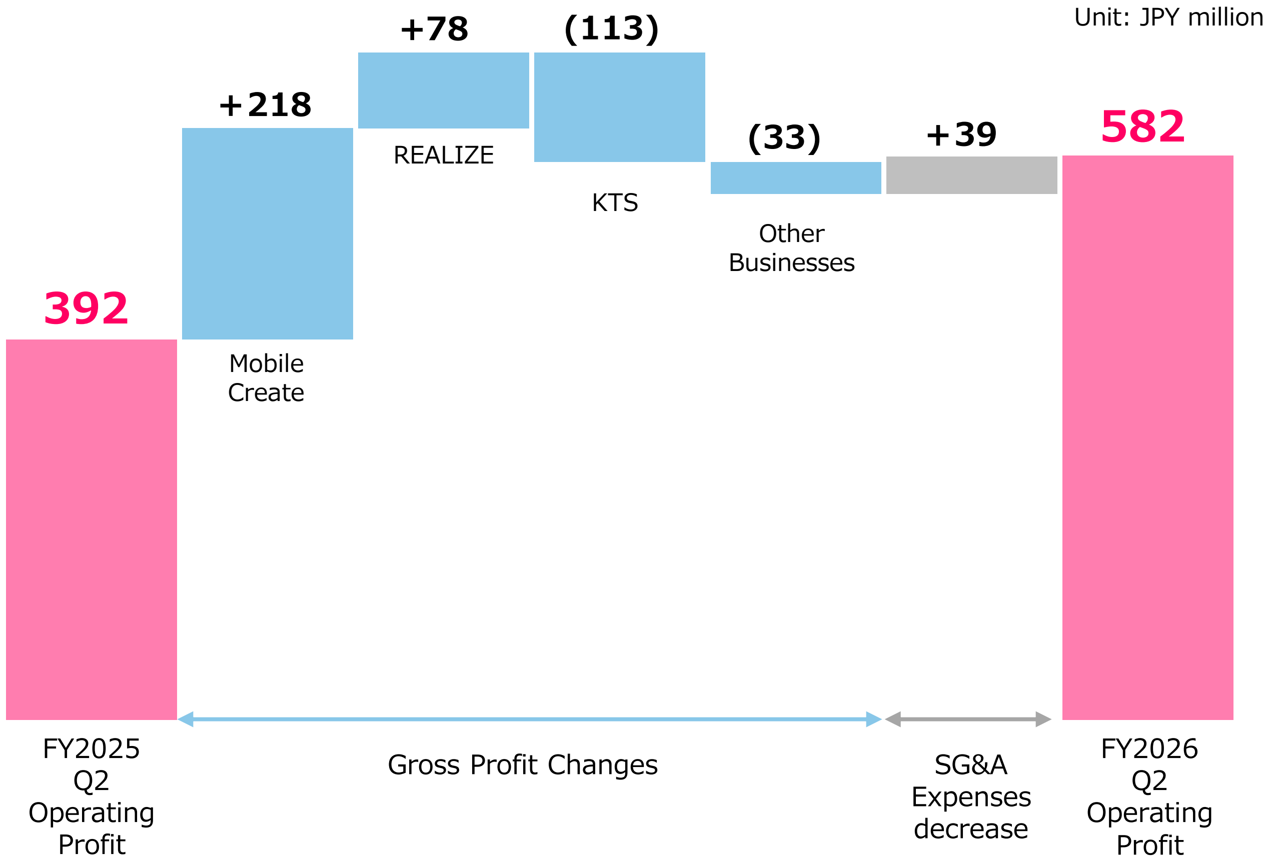
Q2 Operating Profit (YoY Change Factors)

Profit Structure

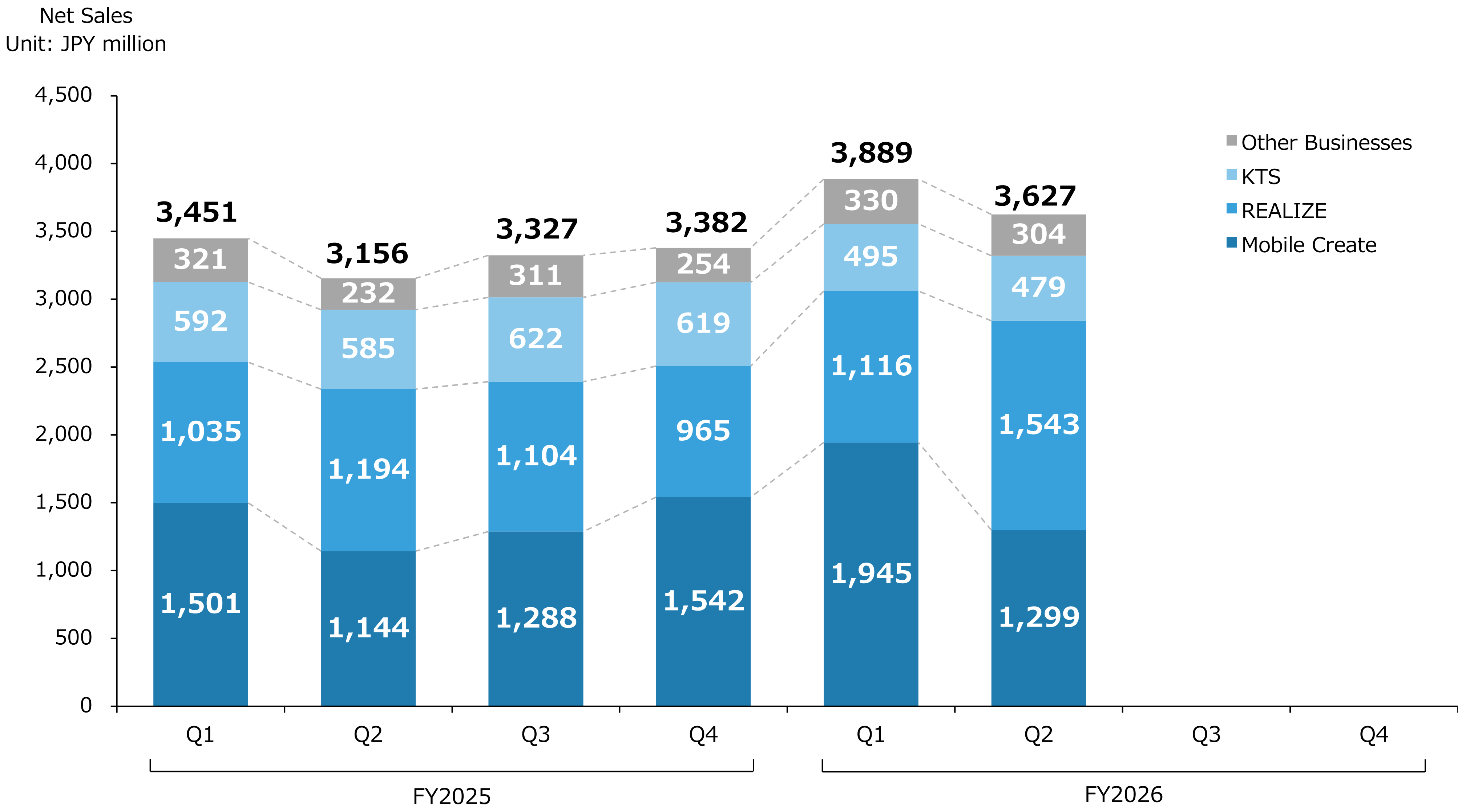


Operating Profit JPY **582** million

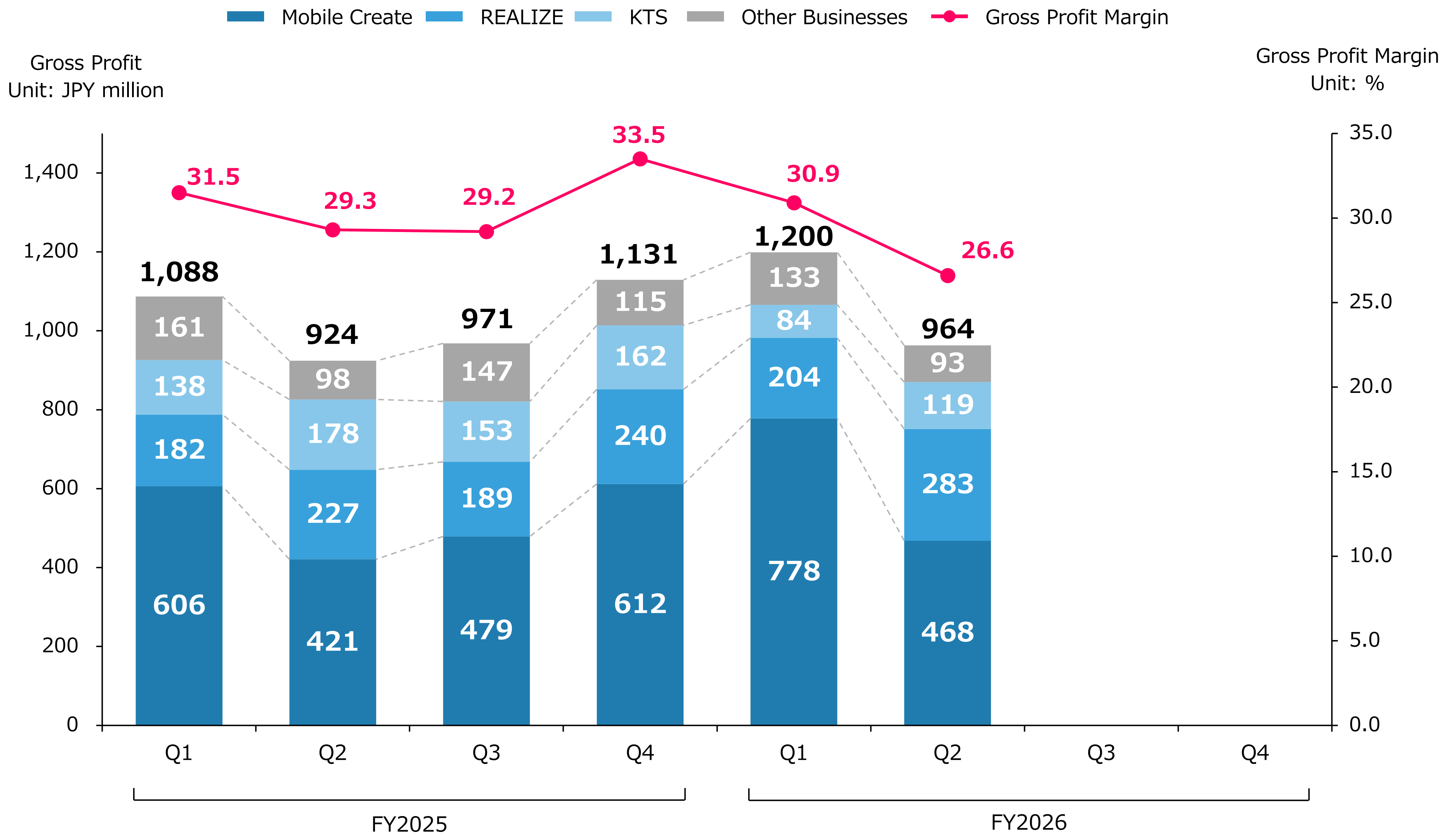
YoY Change: +JPY 190 million（+48.5%）



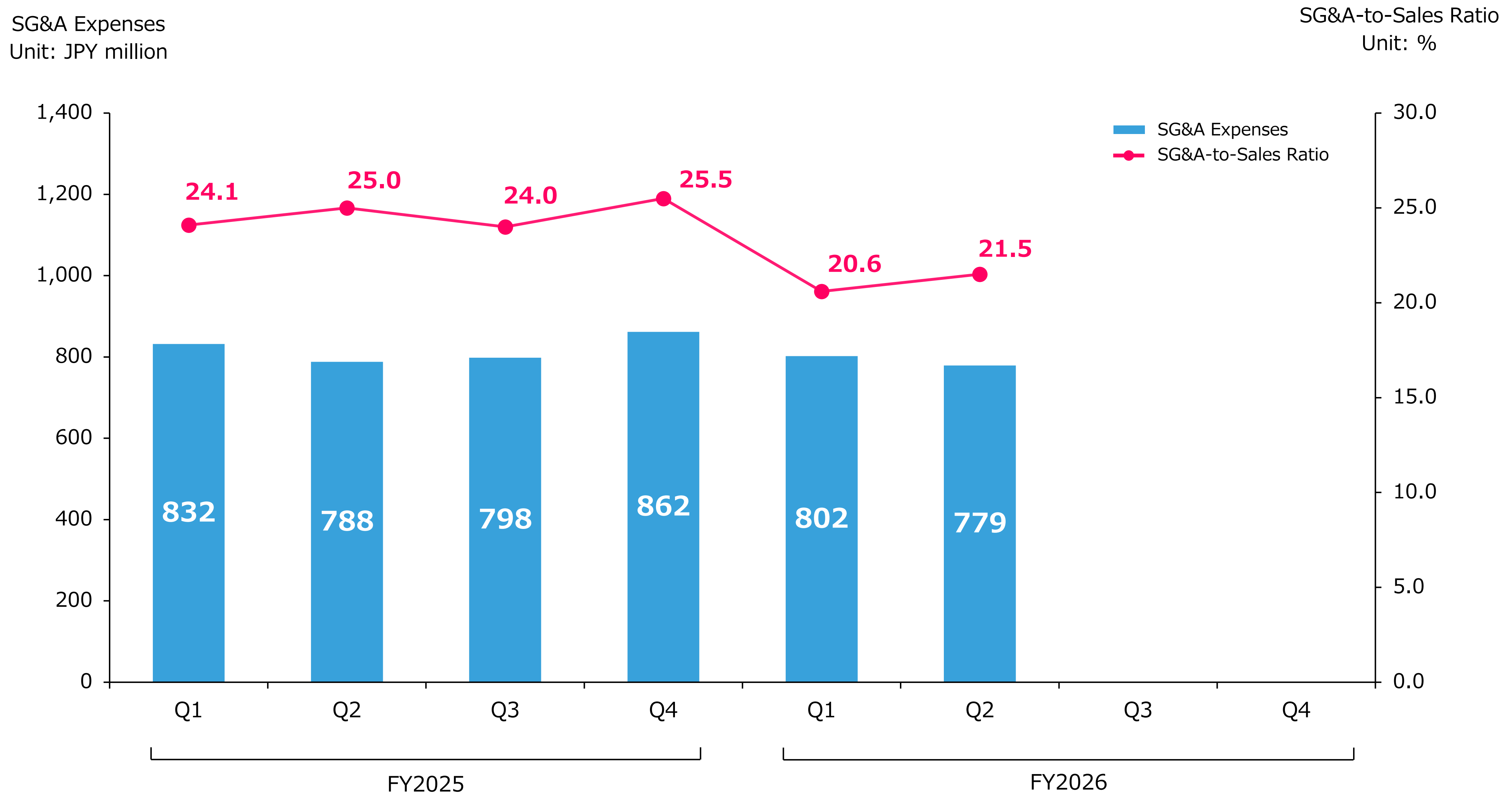
Quarterly Net Sales Trends by Major 3 Companies



Quarterly Gross Profit Trends by Major 3 Companies



Quarterly SG&A Expenses Trends



Quarterly Operating Profit Trends

FIG
Future Innovation Group

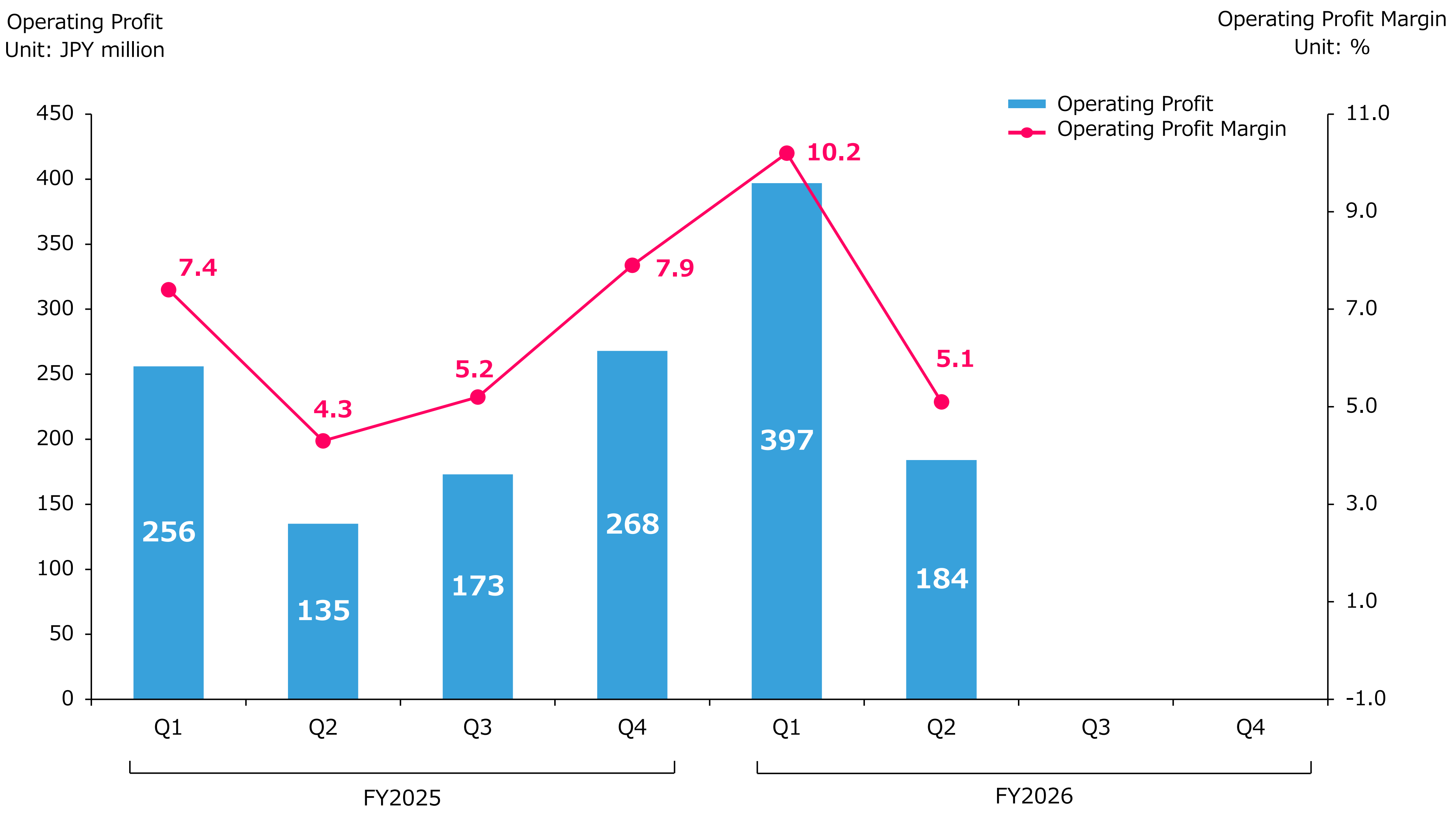


FIG
Future Innovation Group

Consolidated Statements of Income

Unit: JPY million

	FY2025 Q2 Actual	FY2026 Q2 Actual	YoY Change	Full-Year Forecast	Achievement Rate
Net Sales	6,608	7,516	+13.7%	14,000	53.7%
Gross Profit	2,013	2,164	+7.5%	4,300	50.3%
SG&A Expenses	1,621	1,581	(2.4%)	–	–
Operating Profit	392	582	+48.5%	1,000	58.2%
Ordinary Profit	383	577	+50.8%	1,000	57.8%
Final Profit	330	365	+10.6%	680	53.7%

Final Profit = Profit Attributable to Owners of Parent

Balance Sheets

FIG
Future Innovation Group

Consolidated Balance Sheets

Unit: JPY million

	As of December 31, 2025	As of June 30, 2026	Change
Cash & Deposits	1,889	3,518	+1,628
Other Current Assets	8,557	8,189	(367)
Fixed Assets	5,192	5,388	+195
Total Assets	**15,640**	**17,096**	**+1,456**
Interest-Bearing Debt	3,303	2,165	(1,138)
convertible-bond-type bonds with share acquisition rights	500	–	(500)
Other Liabilities	2,972	3,518	+545
Total Liabilities	**6,776**	**5,683**	**(1,092)**
Net Assets	**8,863**	**11,412**	**+2,549**
Total Liabilities & Net Assets	**15,640**	**17,096**	**+1,456**

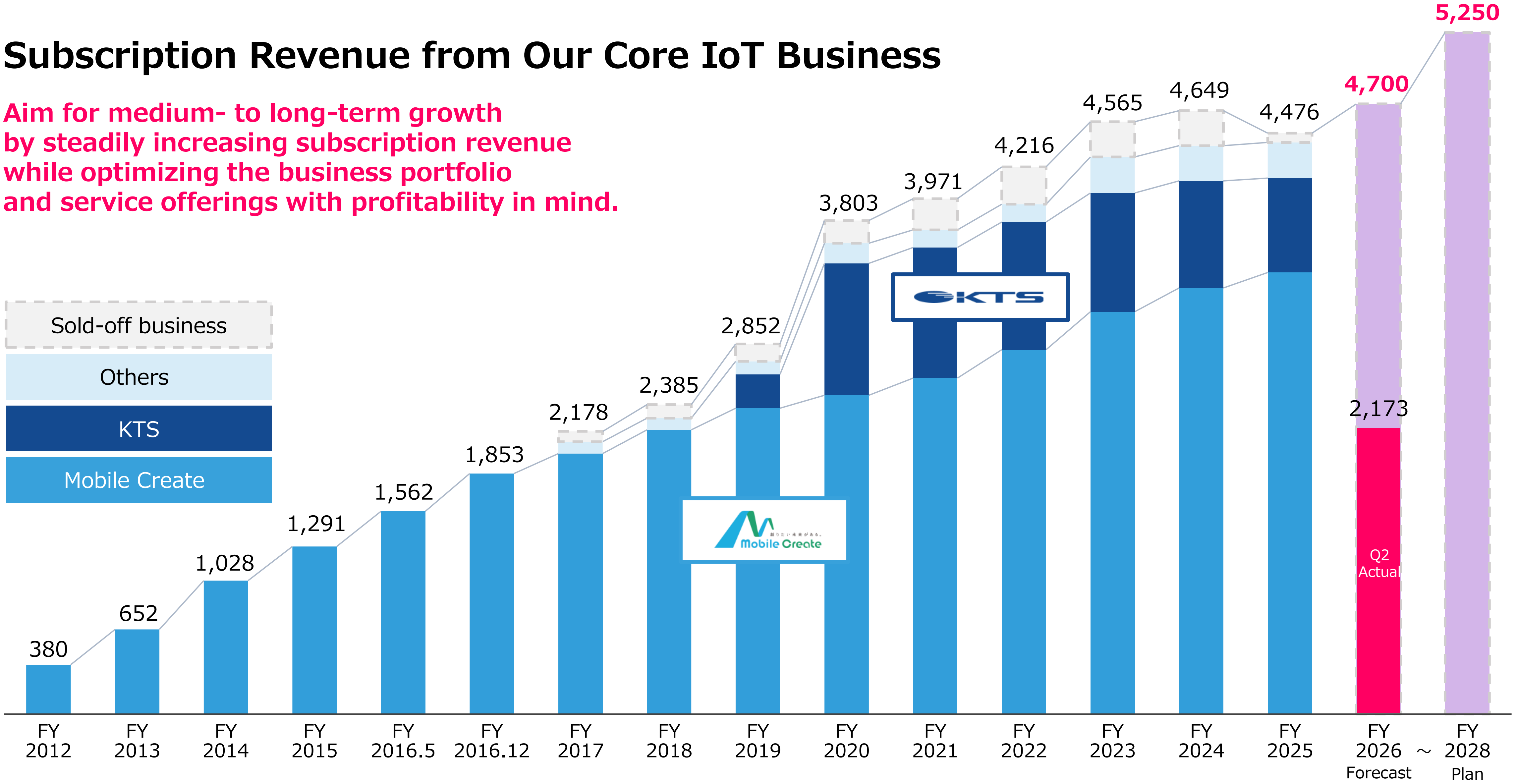
Equity Ratio	55.8%	66.1%	

Subscription Revenue Trends

Subscription Revenue from Our Core IoT Business

**Aim for medium- to long-term growth
by steadily increasing subscription revenue
while optimizing the business portfolio
and service offerings with profitability in mind.**

Unit: JPY million



*Our company was established in July 2018. Figures for June 2018 and earlier are consolidated business results for Mobile Create Co., Ltd. (FY2016 was seven months long, so the figures for FY2016 have been converted to a 12-month equivalent)

Contact: Office of the President, Future Innovation Group, Inc.
Address: 2-5-60 Higashiomichi, Oita City, Oita Prefecture
Phone: +81-97-576-8730

The materials and information provided in this presentation contain forward-looking statements. These statements are based on current expectations, forecasts, and assumptions, and involve risks and uncertainties that could cause actual results to differ materially from those described. These risks and uncertainties include general industry and market conditions, and general national and international economic conditions such as interest rate and currency exchange fluctuations.